

C12961

Justice D. B. Nixon
COM
Jan 13, 2022

COURT FILE NUMBER 2101-05019

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amendedAND IN THE MATTER OF THE COMPROMISE OR
ARRANGEMENT OF COALSPUR MINES (OPERATIONS) LTD.

DOCUMENT

MONITOR'S CERTIFICATE
(Termination of CCAA Proceedings)ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENTBlake, Cassels & Graydon LLP
855 - 2nd Street S.W.
Suite 3500, Bankers Hall East Tower
Calgary, Alberta, T2P 4J8
Attention: Kelly Bourassa / James Reid**RECITALS**

- A. Pursuant to the Initial Order of this Honourable Court dated April 26, 2021 as amended (the "**Initial Order**"), Coalspur Mines (Operations) Ltd. ("**Coalspur**") sought and obtained protection from its creditors under the *Companies' Creditors Arrangement Act* R.S.C. 1985, c. C-36, as amended (the "**CCAA**") and FTI Consulting Canada Inc. was appointed as the monitor of Coalspur (the "**Monitor**") with the powers, duties and obligations set out in the Initial Order;
- B. Coalspur filed a Plan of Compromise and Arrangement under the CCAA dated November 29, 2021 (the "**Plan**"), which Plan was approved by the Required Majority of Creditors in the General Unsecured Creditors Class and sanctioned by the Court;
- C. On January 13, 2021, the Court granted an Order providing that the CCAA proceedings would be concluded and terminated immediately upon the filing of this certificate by the Monitor confirming that all Restructuring Transactions, including the payments contemplated by section 7.1(a)(iii) of the Plan, have occurred or been deemed to have occurred; and
- D. Unless otherwise indicated herein, initially capitalized terms used herein have the meaning set out in the Plan.

THE MONITOR HEREBY CERTIFIES the following:

1. All Restructuring Transactions set forth in Schedule "A" to the Plan, including the payments contemplated by section 7.1(a)(iii) of the Plan, have occurred or been deemed to have occurred.

This Certificate was delivered by the Monitor on:

January 19, 2022 at 8:34 a.m. Calgary Time.

FTI CONSULTING CANADA INC, in its capacity as the Court-appointed Monitor of Coalspur and not in its personal or corporate capacity

By:



Name: Dustin Olver

Title: Senior Managing Director